

Primary Care-OT for Older African Americans with Diabetes and Mild Cognitive Impairment: Intervention Approaches and Case Stories

Catherine Verrier Piersol, PhD, OTR/L, FAOTA¹; Susan Santalucia, MS, OTR/L¹; Michele Rifkin, MHSEd, OTR/L¹

Contributing Authors: Barry Rovner, MD², Robin Casten, PhD³, Neva White, NP, CRNP, CDE⁴

¹Jefferson Elder Care, Department of Occupational Therapy, ²Departments of Psychiatry & Neurology, Jefferson Hospital for Neuroscience,

³Department of Psychiatry & Human Behavior, Thomas Jefferson University, ⁴Center for Urban Health, Thomas Jefferson University Hospital

Background

- Prevalence of Type 2 diabetes (DM) in older persons is rapidly increasing.
- DM increases the risk for Mild Cognitive Impairment (MCI), which is a transition state between normal cognition and dementia that is often characterized by memory and executive function deficits.
- Cognition deficits reduce adherence to DM medications, which worsens glycemic control and increases the risk for adverse DM-related health outcomes.
- Improving medication adherence may prevent these outcomes & reduce health care costs.
- Older African Americans have twice the rate of DM, worse cognitive function, lower medication adherence, and worse glycemic control than whites.
- One million older African Americans now have DM and their number will double by 2030.
- Because 30 percent also have MCI, low medication adherence is an important problem.
- There is a need for culturally relevant interventions that compensate for cognitive deficits and improves medication adherence and glycemic control.

Purpose: To test the efficacy of a collaborative intervention to lower hemoglobin A1c levels (HbA1c) in older African Americans with Type 2 diabetes (DM), Mild Cognitive Impairment (MCI), and suboptimal medication adherence and glycemic control.

Aims:

- To reduce HbA1c level by 0.5% at 6 and 12 months.
- To increase MEMS-measured adherence to an oral DM medication at 6 and 12 months.

Hypotheses:

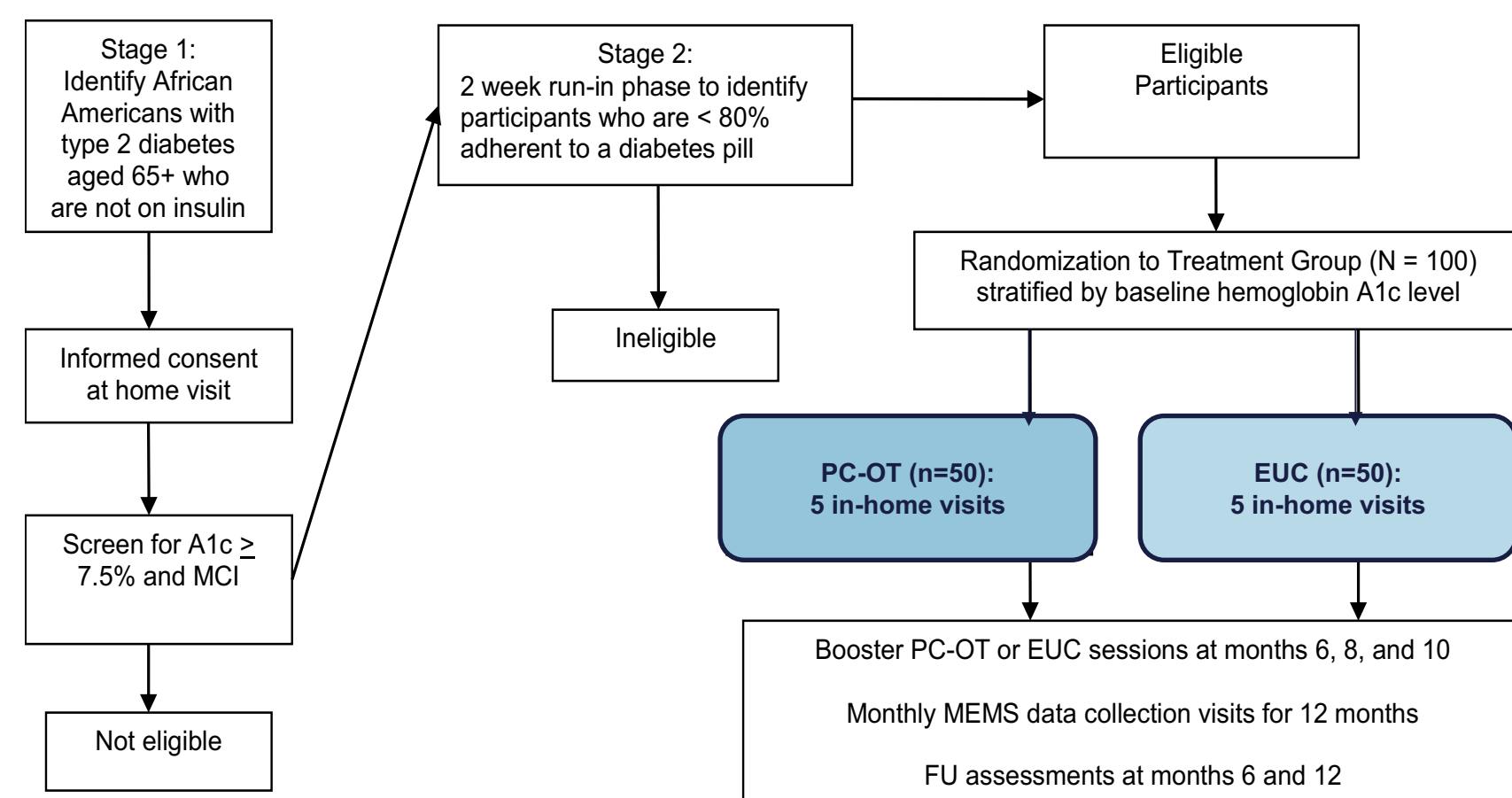
- Fifty-five percent of intervention participants, compared to 25% of control participants, will have a reduction in HbA1c of 0.5% at 6 months (short term effect) and 12 months (maintenance effect).
- The *Primary Care-Occupational Therapy* intervention will increase MEMS-measured adherence to a greater extent than *enhanced usual care* at 6 and 12 months.

Flow Chart & Study Design

Randomized controlled trial (RCT) stratified by baseline A1c level.

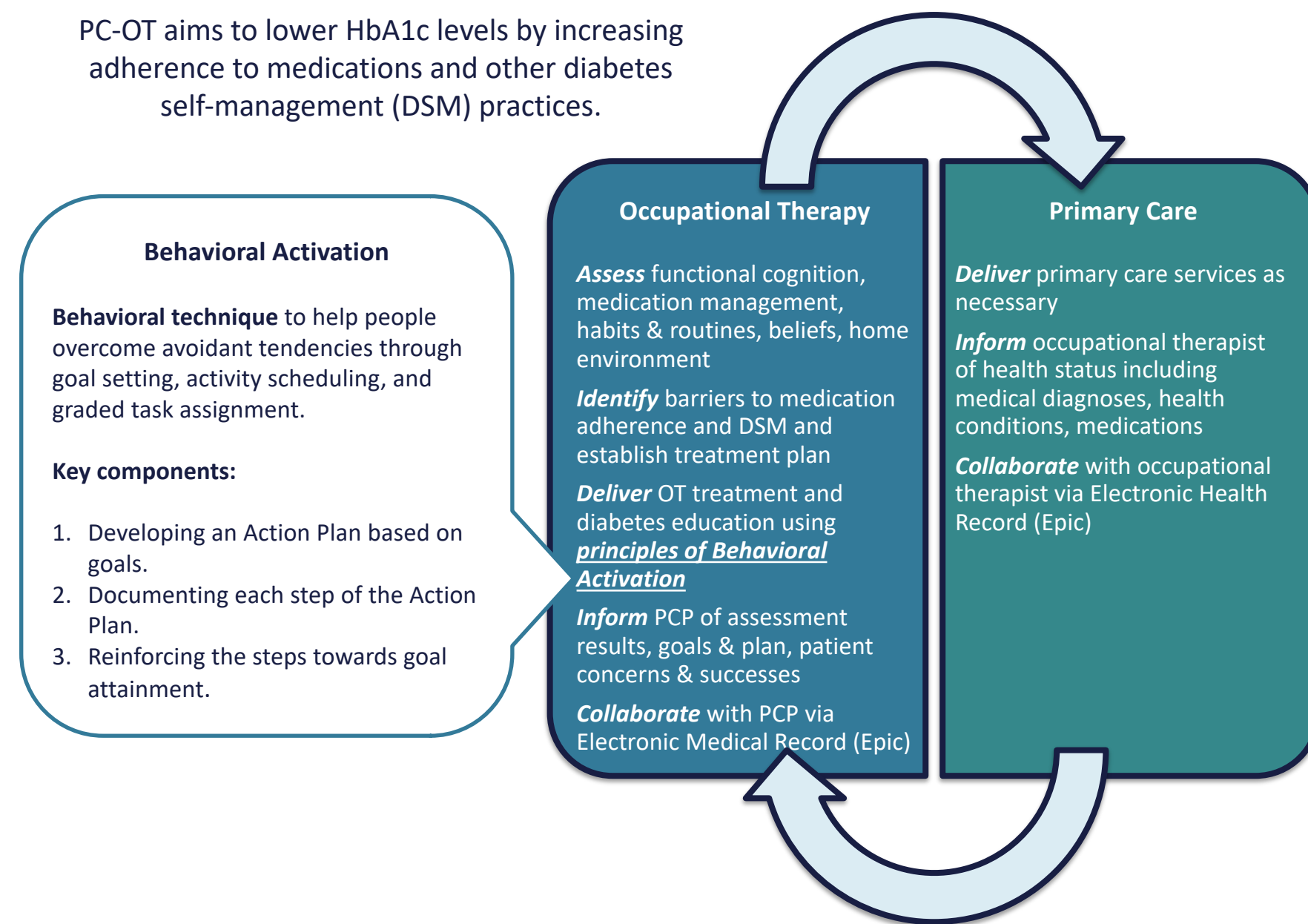
Intervention: *Primary Care-Occupational Therapy (PC-OT)*

Control: *Enhanced Usual Care (EUC);* usual medical care plus low intensity Diabetes Self-Management (DSM) education, delivered by community healthcare worker.



Home-based Primary Care-OT (PC-OT) Intervention

PC-OT aims to lower HbA1c levels by increasing adherence to medications and other diabetes self-management (DSM) practices.



Baseline Data (N = 101)

Variable				Statistic
Age	Years	M (SD)	68.44 (6.38)	
Gender	Male	n (%)	38 (37.6)	
	Female		63 (62.4)	
Marital Status	Married	n (%)	30 (29.7)	
	Widowed		25 (24.8)	
	Divorced		20 (19.8)	
	Separated		10 (9.9)	
	Never married		16 (15.8)	
Education	<12 years	n (%)	28 (27.7)	
	12 years		36 (35.6)	
	>12 years		37 (36.7)	
Living Status	Lives alone	n (%)	40 (39.6)	
	Not alone		61 (60.4)	
PHQ-9 ¹	Score	M (SD)	7.68 (6.16)	
	>10 score ²	n (%)	31 (30.7)	
MMSE ³	Score	M, SD	25.30 (2.61)	
HbA1c	Blood Sugar Level	M, SD	9.3 (1.6)	
Medication Adherence ⁴	% days (2 weeks)	M, SD	37.3 (30.4)	

1=PHQ-9 = Patient Health Questionnaire; 2=moderate-severe depression severity; 3=MMSE = Mini Mental status Examination; 4=Medication Adherence = % days correct dose taken at correct time

References

- Allen, C.K. & Blue, T. (1998). Cognitive disabilities model: How to make clinical judgments. In N. Katz (Ed.), *Cognition and occupation in rehabilitation: Cognitive models for intervention in occupational therapy* (pp. 225-280). Bethesda, MD: American Occupational Therapy Association.
- Hand, C., Law, M., McCall, M. A. (2011). Occupational therapy interventions for chronic diseases: A scoping review. *American Journal of Occupational Therapy*, 65, 428-436. doi: 10.5014/ajot.2011.002071
- Holm, M. & Rogers, J. (2008). The Performance Assessment of Self-care Skills (PASS). In B. Hemphill-Pearson (Ed.). *Assessments in occupational therapy mental health*. Thorofare, NJ: Slack, Incorporated.
- Pyatak, E. A. (2011). The role of occupational therapy in diabetes self-management interventions. *OTJR: Occupation, Participation and Health*, 31, 89-96.
- Rover, B. & Casten, R. (2016). Preserving cognition in older African Americans with mild cognitive impairment. *Journal of the American Geriatric Society*, 64, 659-661.
- Rover, B. & Casten, R. (2018). Health beliefs and medication adherence in Blacks with Diabetes and mild cognitive impairment. *The American Journal of Geriatric Psychiatry*, <https://doi.org/10.1016/j.jagp.2018.03.012>
- Sanders, M. J., & Van Oss, T. (2013). Using daily routines to promote medication adherence in older adults. *American Journal of Occupational Therapy*, 67, 91-99. <http://dx.doi.org/10.5014/ajot.2013.005033>

Case Stories

Participate A: 63 year old mother and grandmother; separated from husband; lives alone; works full time in retail sales; very active in Church; grieving the recent death of her mother.

Assessment Results:

Habits & Routines and Beliefs: **Rarely:** eats recommended food portions; takes diabetes medication on time; eats meals/snacks on time. **Never:** treated low blood sugar

Functional Cognition: ACLS-5 & ADM-2 = Allen Cognitive Level 5.0

- Requires assistance to set up daily plan and manage medications
- Can expend excessive energy while exploring ways to perform activities

Medication Management: Performance Assessment of Self-care Skills (PASS)

- Independence: 2.8/3.0; Safety: 3/3; Adequacy: 2/3

Targeted Goals:

Blood sugar testing & values	Stress management	Medication management
Calculate and track carbohydrates	Nutrition & portion control	Exercise

A1c Level: Baseline: **10.3**
4 Months: **6.6**
12 Months: **6.3**

Strategies for Medication Management:

- Create one medication control center in view
- Use a daily checklist to record taking medications
- Use evening alarm on phone as a reminder to take evening insulin

Tools & Devices:

Extra Glucometer and Strips
APPS for Phone
My Plate

Purpose:

Glucometer for work to test blood sugar when symptomatic
Meditation & Exercise
Portion Control /Nutrition

Visit	Patient Goal	Outcome
2	Test & Record Fasting Blood Sugar 7x7 days a week	Achieved on visit 4 & Maintained through 12 month visit
3	Test blood sugar 7 nights a week	Achieved on visit 4 Discontinued on 8 month visit due to cost of strips
3	Test and record blood sugar 2 hours after dinner 7 days a week	Achieved on visit 4; Decreased testing to 4/7 nights Discontinued on 8 month visit due to cost of strips
4	Exercise 2 x a week for 30 minutes	Achieved on 6 month Increased to 4x a week on 12 month
5	Make mental health counselor appointment	Not achieved due to lack of counselors at site
6 month	Try APP for Exercise & Meditation	Achieved on 8 month & continued use of Meditation App through 12 month

Participant B: 66 year old female with multiple chronic autoimmune diseases: separated from husband who is in a nursing home with dementia, lives with her son, mother, grandmother

Assessment Results:

Habits & Routines and Beliefs: **Rarely:** eats recommended food portions; takes diabetes meds on time; eats meals/snacks on time. **Never:** treated low blood sugar. Medication often missed due to forgetting and depression; eats 1-2 meals a day due to lack of hunger.

Functional Cognition: ACLS-5 & ADM-2 = Allen Cognitive Level 4.8

Medication Management: Performance Assessment of Self-care Skills (PASS)

- Independence: 3/3; Safety: 3/3; Adequacy: 2/3

Targeted Goals:

Stress management & assertiveness	Nutrition & portion control	Leisure & social participation
Treatment of low & high blood sugar	Medication management	

A1c Level: Baseline: **8.4**
4 Months: **7.0**
12 Months: **7.7**

Strategies for Medication Management:

- Create medication center in one area in view on first floor
- Use a daily checklist to record taking medications
- Put reminder on refrigerator to take insulin
- Use weekly medication sorter for all medications
- Use evening alarm as a reminder to take evening insulin

Tools & Devices:

Weekly medication sorters
My Plate
Day Timer Calendar

Purpose:

Keep medications organized
Portion Control /Nutrition
Keep appointments; notes and track meds/insulin

Visit	Patient Goals	Outcome
3	Take insulin 4 times a day; 5/7 days a week	Achieved visit 4 At 8 month visit: night time insulin 7/7 nights a week; meal time insulin 2/3 times a day
3	Create a medication center and keep all medicines in view	Achieved visit 4
4	Sort all medications into weekly medication sorters	Achieved visit 5
5	Test blood sugar when symptomatic in the middle of the night 50% of time & treat Low blood sugar	Achieved at 6 month visit: completed 3/5 times
6 month	Create notes as a reminder to eat 3 meals a day and post in bedroom and kitchen	Not achieved at 8 month visit due to stress At 12 month visit reported pairing eating with taking insulin